SEC Mail Processing Section

MAY 162008

Washington, DC

< 1001

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

FORM D

NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D. SECTION 4(6), AND/OR UNIFORM LIMITED OFFERING EXEMPTION

3235-0076 OMB Number:

April 30, 2008

Expires:

Estimated average burden 16.00 hours per response,

SEC USE ONLY			
Prefix		Serial	
DATE RECEIVED			

Name of Offering (check if this is an amendment and name has changed, and indicate change.) FrontPoint Offshore Multi-Strategy Fund Series A, L.P. Filing Under (Check box(es) that apply): ☐ Rule 504 ☐ Rule 505 □ Rule 506 Section 4(6) ULOE ☐ New Filing Type of Filing: A. BASIC IDENTIFICATION DATA 1. Enter the information requested about the issuer Name of Issuer (check if this is an amendment and name has changed, and indicate change.) FrontPoint Offshore Multi-Strategy Fund Series A, L.P. Address of Executive Offices (Number and Street, City, State, Zip Code) Telephone Number (Including Area Code) Address of Principal Business Operations (Number and Street, City, State, Zip Code) Telephone Number (Including Area Code) (if different from Executive Offices) **Brief Description of Business** PROCESSEL MAY 2 2 2008 / THOMSON REUTERS Type of Business Organization corporation limited partnership, already formed other (please specify): ☐ business trust limited partnership, to be formed Month Year Actual or Estimated Date of Incorporation or Organization: ☐ Actual Estimated Jurisdiction of Incorporation or Organization: (Enter two-letter U.S. Postal Service abbreviation for State: CN for Canada; FN for other foreign jurisdiction)

GENERAL INSTRUCTIONS

Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seg. or 15 U.S.C. 77d(6).

When to File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix in the notice constitutes a part of this notice and must be completed.

ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

SEC 1972 (05-05)

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

A. BASIC IDENTIFICATION DATA Enter the information requested for the following: Each promoter of the issuer, if the issuer has been organized within the past five years; Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer; Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and Each general and managing partner of partnership issuers. General and/or Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☐ Executive Officer Director Managing Partner Full Name (Last name first, if individual) FrontPoint Multi-Strategy Fund GP, LLC Business or Residence Address (Number and Street, City, State, Zip Code) Two Greenwich Plaza, Greenwich, CT 06830 ☐ Executive Officer □ Director ☐ General and/or Check Box(es) that Apply: ☑ Promoter ☐ Beneficial Owner Managing Partner Full Name (Last name first, if individual) FrontPoint Partners LLC Business or Residence Address (Number and Street, City, State, Zip Code) Two Greenwich Plaza, Greenwich, CT 06830 General and/or Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner □ Director Managing Partner Full Name (Last name first, if individual) Hagarty, John Business or Residence Address (Number and Street, City, State, Zip Code) Two Greenwich Plaza, Greenwich, CT 06830 ☐ General and/or ☐ Beneficial Owner □ Director Check Box(es) that Apply: ☐ Promoter Managing Partner Full Name (Last name first, if individual) Boyle, Geraldine Business or Residence Address (Number and Street, City, State, Zip Code) Two Greenwich Plaza, Greenwich, CT 06830 Director General and/or Check Box(es) that Apply: ☐ Beneficial Owner Promoter Managing Partner Full Name (Last name first, if individual) McKinney, T.A. Business or Residence Address (Number and Street, City, State, Zip Code) Two Greenwich Plaza, Greenwich, CT 06830 Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner Executive Officer Director General and/or Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) Two Greenwich Plaza, Greenwich, CT 06830 Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☐ Director ☐ General and/or Managing Partner Full Name (Last name first, if individual) Marmoll, Eric Business or Residence Address (Number and Street, City, State, Zip Code) Two Greenwich Plaza, Greenwich, CT 06830 □ Director General and/or Check Box(es) that Apply: Promoter ☐ Beneficial Owner Managing Partner Full Name (Last name first, if individual) Creaney, Robert Business or Residence Address (Number and Street, City, State, Zip Code) Two Greenwich Plaza, Greenwich, CT 06830

Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner		☐ Director	☐ General and/or Managing Partner			
Full Name (Last name first, if individual)								
Munno, Dawn				· · · · · · · · · · · · · · · · · · ·				
Business or Residence Address (Number and Street, City, State, Zip Code)								
Two Greenwich Plaza, Greenwich, CT 06830								
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner		Director	☐ General and/or Managing Partner			
Full Name (Last name first, if	individual)			4.6	•			
Mendelsohn, Eric								
Business or Residence Addre	ess (Number and Stre	eet, City, State, Zip Code)						
Two Greenwich Plaza, Greenwich, CT 06830								
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner		☐ Director	☐ General and/or Managing Partner			
Full Name (Last name first, if individual)								
Webb, James G.								
Business or Residence Address (Number and Street, City, State, Zip Code)								
Two Greenwich Plaza, Green	wich, CT 06830							
Check Box(es) that Apply:	Promoter		☐ Executive Officer	☐ Director	☐ General and/or Managing Partner			
Full Name (Last name first, if individual)								
FrontPoint Offshore Multi-Strategy Fund Series A, Ltd.								
Business or Residence Address (Number and Street, City, State, Zip Code)								
c/o M&C Corporate Services, P.O. Box 309 G.T., Ugland House, South Church Street, Georgetown, Grand Cayman, Cayman Islands								
(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)								

1.	Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box and indicate in the columns below the amounts of the securities offered for exchange and already exchanged.			
	Type of Security	Aggregate Offering Price	Amount Aiready Sold	
	Debt	\$	\$	
	Equity	\$	\$	
	☐ Common ☐ Preferred			
	Convertible Securities (including warrants)	\$	\$	
	Partnership Interests	\$622,909,659	\$622,909,659	
	Other (Specify).	\$	\$	
	Total	\$622,909,659	\$622,909,659	
	Answer also in Appendix, Column 3, if filing under ULOE.			
2.	Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."	Number Investors	Aggregate Dollar Amount of Purchases	
			\$622,909,659	
	Accredited Investors			
	Non-accredited Investors		\$	
	Total (for filings under Rule 504 only)		<u>*************************************</u>	
	Answer also in Appendix, Column 4, if filing under ULOE.			
3.	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C – Question 1.			
	Type of offering	Type of Security	Dollar Amount Sold	
	Rule 505		\$	
	Regulation A		\$	
	Rule 504		\$	
	Total		\$	
4.	a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.			
	Transfer Agent's Fees		\$	
	Printing and Engraving Costs			
	Legal Fees		_	
	Accounting Fees	_		
	Engineering Fees	-		
	Sales Commissions (specify finders' fees separately)			
	Other Expenses (identify)		\$	
	Total			
			· · · · · · · · · · · · · · · · · · ·	

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS					
	 Enter the difference between the aggregate offering price given in response to Part C Question 1 and total expenses in response to Part C – Question 4.a. This difference is the "adjusted gross proceeds to the issuer." 		\$ 622,909,659		
5.	Indicate below the amount of the adjusted gross proceeds to the issuer used or proposed to be used for each of the purposes shown. If the amount for any purpose is not known, furnish an estimate and check the box to the left of the estimate. The total of the payments listed must equal the adjusted gross proceeds to the issuer set forth in response to Part C – Question 4.b above.				
			Payments to Officers, Directors & Affiliates		Payments To Others
	Salaries and fees		\$		\$
	Purchase of real estate		\$		\$
	Purchase, rental or leasing and installation of machinery and equipment		\$		<u>\$</u>
	Construction or leasing of plant buildings and facilities		\$		\$
	Acquisition of other businesses (including the value of securities involved in this offering that may be used in exchange for the assets or securities of another issuer pursuant to a merger)		\$		\$
	Repayment of indebtedness		\$		\$
	Working capital		\$		\$
	Other (specify): Investment in limited partner interest of affililiated entity		\$	\boxtimes	\$622,909,659
			\$		\$
	Column Totals		\$	\boxtimes	\$622,909,659
	Total Payments Listed (column totals added)				
	D. FEDERAL SIGNATURE		,	-	
con	issuer has duly caused this notice to be signed by the undersigned duly authorized person. If stitutes an undertaking by the issuer to furnish to the U.S. Securities and Exchange Commission ished by the issuer to any non-accredited investor pursuant to paragraph (b)(2) of Rule 502.	this i	notice is filed under Rule oon written request of its	505, ti staff, t	he following signature he information
Issı	uer (Print or Type) Signature		Date .		•
Fro L.P	ntPoint Offshore Multi-Strategy Fund Series A,	May 15, 2008			
Nar	ne of Signer (Print or Type) Title of Signer (Print or Type)				
T.A	. McKinney Senior vice President of FrontPoint Multi-Str	ategy	Fund GP, LLC, general (partne	r of the Issuer
	• \				

ATTENTION

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

